



ACF INDUSTRIES

INCORPORATED

750 THIRD AVENUE, NEW YORK, N. Y. 10017, (212) 986-8600, CABLE ADDRESS: ACFUSA

*Mrs. Lee -
Thank this will be 3781-O,
but please check to be sure*

Secretary
Interstate Commerce Commission
Washington, D.C. 20025

May 7, 1981

1-131A025

RECORDATION NO. 3781-P No. Filed 1425

MAY 11 1981 - 10 10 AM

Date MAY 11 1981

\$ 10.00

INTERSTATE COMMERCE COMMISSION

Washington, D. C.

Dear Sir:

We enclose herewith for filing and recordation with the Commission, pursuant to 49 U.S.C. Section 11303 and the regulations thereunder, six original counterparts of the Satisfaction and Discharge, dated May 5, 1981, discharging of record a certain Equipment Trust Agreement dated as of April 15, 1966 between Bankers Trust Company, as Trustee, and ACF Industries, Incorporated. The Equipment Trust Agreement was originally recorded in your office on April 14, 1966 at 4:30 P.M. and was assigned Recordation No. 3781. Various supplements thereto were recorded from time to time thereafter.

Set out below are the names and addresses of the parties to the recorded instrument discharged by the enclosed:

(a) Trustee - Lessor: Bankers Trust Company
One Bankers Trust Plaza
New York, New York 10015

(b) Lessee: ACF Industries, Incorporated
750 Third Avenue
New York, New York 10017

Full Release

The equipment covered by the enclosed document consists of all that which is covered by the aforesaid Equipment Trust Agreement dated as of April 15, 1966 and the various supplements thereto, bearing Recordation No. 3781 and 3781-A, et. seq. According to our records, the most recent supplement was recorded under No. 3781-N; we accordingly request that the enclosed Satisfaction and Discharge be recorded under the next available alphabetical letter.

We also enclose our check drawn to the order of the Commission in the sum of \$10.00, in payment of the recordation fee in this connection.

We request that five copies of the enclosed Satisfaction and Discharge, including the one marked "ACF Copy", bearing the

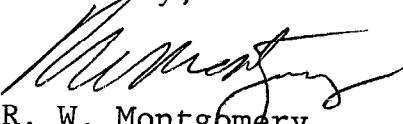
Countersigned

RECEIVED
MAY 10 1981
ON BEHALF OF

Secretary
Interstate Commerce Commission
Page 2

Commission's recordation data, be returned to Mr. R. W. Montgomery,
Assistant Secretary, ACF Industries, Incorporated, 750 Third
Avenue, New York, New York 10017, or to the bearer.

Sincerely,



R. W. Montgomery
Assistant Secretary

RWM:ss
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

5/11/81

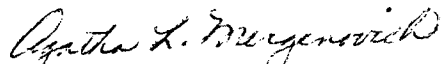
OFFICE OF THE SECRETARY

R.W. Montgomery
Assistant Secretary
ACF Industries, Incorp.
750 Third Avenue
New York, N.Y. 10017

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/11/81 at 10:10am , and assigned re-recording number(s). 3781-P

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 3781 Filed 1438

MAY 11 1981 - 10 10 AM

INTERSTATE COMMERCE COMMISSION

SATISFACTION AND DISCHARGE
OF
EQUIPMENT TRUST AGREEMENT

Dated April 15, 1966

between

BANKERS TRUST COMPANY, TRUSTEE

and

ACF INDUSTRIES, INCORPORATED

WHEREAS, all amounts due under the Trust Certificates issued under a certain Equipment Trust Agreement dated as of April 15, 1966, as supplemented and amended by certain Supplemental Equipment Trust Agreements (said Equipment Trust Agreement, as supplemented and amended, being hereinafter called the "Equipment Trust Agreement") made by and between BANKERS TRUST COMPANY, a New York corporation (hereinafter called the "Trustee"), and ACF INDUSTRIES, INCORPORATED, a New Jersey corporation (hereinafter called the "Corporation") have been duly paid by the Corporation pursuant to the terms thereof;

WHEREAS, the Equipment Trust Agreement, together with the various supplements thereto, have been recorded with the Interstate Commerce Commission under 49 U.S.C. §11303 (formerly Section 20c of the Interstate Commerce Act), having been assigned Recordation No. 3781;

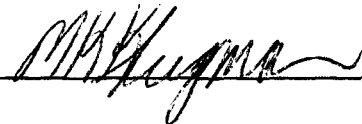
WHEREAS, the Corporation has performed all its other obligations under the Equipment Trust Agreement, and has accordingly demanded of the Trustee the execution and delivery of this instrument;

NOW, THEREFORE, BANKERS TRUST COMPANY, as Trustee under the Equipment Trust Agreement, does hereby DECLARE AND CERTIFY that the Equipment Trust Agreement is of no further effect and that all the Trust Certificates issued pursuant thereto have been SATISFIED AND DISCHARGED; and the Trustee does hereby release and transfer to the Corporation, its successors and assigns, all its title and property in and to the railroad equipment held by it as Trustee


pursuant to the Equipment Trust Agreement, free of all liens and encumbrances created or retained thereby.

IN WITNESS WHEREOF, BANKERS TRUST COMPANY, as Trustee under the Equipment Trust Agreement, has caused this instrument to be executed in its name by one of its officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its Assistant Secretaries, this 5th day of ~~April~~^{May}, 1981.

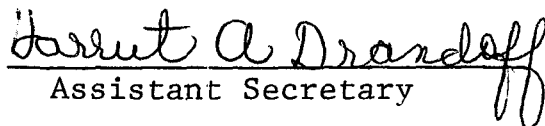
BANKERS TRUST COMPANY,
Trustee

By 
VICE PRESIDENT

Title


(Corporate Seal)

Attest:


Assistant Secretary

STATE OF NEW YORK)
)
COUNTY OF NEW YORK) ss.:

On the 5th day of ~~April~~^{May}, 1981, before me personally
came M. K. KLUGMAN, to me know, who, being by me
duly sworn, did depose and say that he resides at

~~14 Greenwood Drive~~ MILLINGTON, N.J. 07946

that he is VICE PRESIDENT of Bankers Trust Company, the
corporation described in and which executed the foregoing
instrument; that he knows the seal of said corporation; that
the seal affixed by order of the Board of Directors of said
corporation, and that he signed his name thereto by like
order.

Judith A. Fox
Notary Public

JUDITH A. FOX
Notary Public, State of New York
No. 61 FO 4723523
Qualified in Kings County
Certificate filed in New York County
Commission Expires March 30, 1982